

Mid Council Financial Conference
November 15 to 17, 2023
First Presbyterian Church, Charlotte, NC
Schedule as of November 9, 2023

Wednesday, November 15, 2023

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| 11:15 am | Registration |
| 12:00 pm | Welcome and Logistics – James Rissler |
| | Lunch |
| | Greetings from the Presbytery of Charlotte
<i>Rev. Dr. Jan Edmiston, General Presbyter</i> |
| | Greetings from the Co-Moderator of the 225 th General Assembly <i>Rev. Shavon Starling-Louis</i> |
| 1:00 pm | Where We've Been
<i>Lisa Allgood, Presbytery of Cincinnati</i> |
| 1:45 pm | Data
<i>Joe Park, Horizons Stewardship</i> |
| 2:30 pm | Break |
| 2:45 pm | Debt Management
<i>Clare Lewis, Presbyterian Investment and Loan Program</i> |
| 3:20 pm | Digging Up Dirt: Cemeteries Then, Now, & Tomorrow
<i>Paul Grier, Presbyterian Foundation</i> |
| 4:00 pm | Insurance Issues and Trends
<i>Tim Harris, Insurance Board</i> |
| 4:30 pm | Logistics and adjournment |

Please note that we have promised First Pres that we will vacate the premises ASAP after 4:30 pm so they can have regularly scheduled Wednesday night activities.



Thursday, November 16, 2023

- 8:00 am Coffee and pastries available for breakfast
- 8:30 am Devotional
- 8:45 am Innovative uses of property
Robert Hay Jr., Olanda Carr Jr., Presbyterian Foundation
James Rissler, Presbyterian Investment and Loan Program
- 9:30 am How Do We Pursue Strong Investment Returns While Minimizing Our Risk?
Anita Clemons, Presbyterian Foundation
- 10:15 am Break
- 10:30 am Panel Discussion: Hot Topics
- 11:40 am Ministry, Engagement and Support
Rev. Dr. John Wilkinson, Director
- 12:00 pm Lunch
- 1:00 pm Matching Assets to Time Horizon
Brad Masters and James Carey, New Covenant Trust Company
- 1:45 pm Financial Practices
Diane Case, Accountant, San Jose Presbytery
- 2:15 pm Break
- 2:30 pm Legal Update
Cory Halliburton, Attorney
- 4:30 pm Adjournment and Logistics
- 4:45 pm Buses leave from First Presbyterian Church for Charlotte Motor Speedway
Please note that the buses will leave promptly at 4:45 so that we can be on time for our dinner.

Friday, November 17, 2023

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| 8:00 am | Coffee and pastries available |
| 8:30 am | Devotional
<i>Rev. Dr. Alice Ridgill, Presbytery of Charlotte</i> |
| 8:45 am | Legal Update II
<i>Cory Halliburton, Attorney</i> |
| 10:15 am | Break |
| 10:30 am | Budget development and forecasting
<i>Tamron Keith, Presbyterian Mission Agency</i> |
| 11:00 am | Cybersecurity
<i>Ian Hall, PC(USA) A Corporation</i> |
| 11:45 am | Plans for 2024 and Adjournment |