

The Church Financial Literacy Grant has been established by the Presbyterian Foundation as a way to assist pastors financially to attend events, training, and continuing education opportunities in the area of church financial literacy and leadership. These are matching grants and will help to pay up to fifty percent of the cost of the event/opportunity that you are applying for.

The Presbyterian Foundation offers these grants through the Lilly Endowment's National Initiative to Address Financial Challenges Facing Pastoral Leaders. The Presbyterian Foundation was awarded the funds to help pastors meet professional financial challenges that might hinder excellence in their ministerial leadership.

Grants will be paid to your PCUSA congregation for distribution to the pastor applying. If you are serving a New Worshiping Community, please indicate your PCUSA sponsoring organization. All applicants will receive notice of a decision via email and U.S. mail.

**APPLICANT**

Name	PCUSA Church
Address: including PO Box, street address, suite or apartment number	City <span style="float: right;">State    Zip</span>
Phone <input type="checkbox"/> Home Phone <input type="checkbox"/> Business <input type="checkbox"/> Cell Phone	Email address

**APPLICANT'S SPONSORING ORGANIZATION**

(PCUSA church, or middle governing body) The Presbyterian Foundation will disburse grant funds to the PCUSA church you serve. An authorized representative of the church must agree to accept the disbursed funds, use the funds in the manner stated in the grant agreement, and account for the use of the funds at the conclusion of the project. If you are serving a New Worshiping Community please indicate the PCUSA sponsoring organization to which the grant will be sent.

Church Name	
Address: including PO Box, street address, suite or apartment number	City <span style="float: right;">State    Zip</span>
Authorized Church Representative	PIN (If PCUSA Congregation)
Phone	Email address

## QUESTIONNAIRE

1. Describe your organization's mission, vision and connection to the Presbyterian Church (U.S.A.):

2. What church financial literacy/leadership event or continuing education opportunity are you wanting to attend? If the event or continuing education opportunity is not listed in the following pre-approved list, please describe the event/gathering and why this will help with your church financial literacy and leadership.

### LIST OF PRE-APPROVED EVENTS/COURSES

1. Stewardship Kaleidoscope, Presbyterian Stewardship Conference  
[stewardshipkaleidoscope.org](http://stewardshipkaleidoscope.org)
2. Executive Certificate in Religious Fundraising (ECRF) and Creating Cultures of Congregational Generosity Courses, Lake Institute  
[philanthropy.iupui.edu/institutes/lake-institute/index.html](http://philanthropy.iupui.edu/institutes/lake-institute/index.html)

*\*Note: If there is a church financial education opportunity that isn't listed here that you would like to take part in, whether in-person or online, please apply and we will review your application.*

3. What are your purpose and goal for this event?

4. Amount Requested:

5. Describe how the grant will be used:

6. The Church Financial Literacy Grants are matching funds, what is the source(s) for the other half of the matching funds?

7. Attach a budget reflecting both projected income and expenses

Event Cost	
Registration	\$
Transportation	\$
Lodging	\$
Meals/Other	\$
TOTAL	\$

## SIGNATURES

By submitting this application to the Presbyterian Foundation, we affirm that we have represented ourselves accurately. We will be responsible for using the funds in the manner stated in the grant agreement, any unused funds will be returned to the Presbyterian Foundation.

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Church Representative

\_\_\_\_\_  
Date

## MAILING INSTRUCTIONS

Please mail to:

David Loleng  
Director of Church Financial Literacy and Leadership  
Presbyterian Foundation  
200 East Twelfth Street  
Jeffersonville, IN 47130

You may also fax this form to 502-805-0466 or email it to [serving@presbyterianfoundation.org](mailto:serving@presbyterianfoundation.org).

**NOTE:** Shortly after the event for which you are applying, you will receive a post-event questionnaire that will need to be completed and sent in.