

Please refer to the Online Giving Program Guide for details regarding your fund with the Presbyterian Foundation. The following information will assist in establishing your fund.

1. ORGANIZATION INFORMATION

Organization Name _____ Federal Tax ID _____

Address _____

Phone _____ Fax _____

Web Address _____ Email _____

(For general organizational correspondence)

Our Organization is

- Presbyterian
 Presbyterian-Related (Please provide documentation.)

Organization Mission Statement:

2. BANK INFORMATION

For account to which funds will be deposited upon withdrawal. Please include a voided check for this account for verification.

- Voided check included

Routing Number _____

Account Number _____

3. ONLINE GIVING FUND INFORMATION

The fund name is unique to your ministry. **Please write the name and purpose as you wish it to be displayed online.** You may establish multiple funds to address various projects. Please include additional funds on another sheet.

Fund Name _____

Fund Purpose _____

Fund Name _____

Fund Purpose _____

4. FUND ADMINISTRATORS

Please assign responsibility to the appropriate individuals for the fund management activities listed below. Please include additional administrators on another sheet. Please note: All fund access is online.

- Access donor and gift information
- Access fund summary information (including fund balances and withdrawal history)
- Make withdrawal requests
- Request administrative changes to funds

Administrator Name (please print) _____ Position _____

Email (required) _____ Phone _____

Is this individual an employee of the organization? Yes No

Administrator Name (please print) _____ Position _____

Email (required) _____ Phone _____

Is this individual an employee of the organization? Yes No

Who will be responsible for promoting this program within the church? _____

Email (required) _____ Phone _____

5. AUTHORIZATION

I certify that each of the people listed above is authorized to access the information and activities stated in the Fund Administrator Section checked above. I further certify that we have read and agree to the Online Giving Program, including the Terms & Conditions, as set forth in the Guidebook.

Authorized Signer Name (please print) _____ Position _____

Email (required) _____ Phone _____

Are you an employee of the organization? Yes No

Grant the authorizer fund access? Yes No

Authorized Signature _____ Date _____

Please submit your completed application, a voided check, and documentation of Presbyterian relatedness to the Presbyterian Foundation.

Please note: Fund Administrators and Authorized signer will receive a welcome email with information regarding fund administration upon the establishment of your funds.



200 E 12th Street, Jeffersonville, IN 47130

800-858-6127 Fax: 502-805-0466 presbyterianfoundation.org

For quickest set up, email: onlineservices@presbyterianfoundation.org