

1. DONOR INFORMATION

Is this gift being made by an: Organization Individual

Organization Name

Title First Name Initial Last Name

Title First Name Initial Last Name

Address

City State Zip

Phone Home Phone Business Cell Phone

Email address

I/We wish to have our gift remain anonymous.

I/We would like to be acknowledged by email

2. GIFT INFORMATION*

Enclosed is a check for \$ _____
Please make check payable to Presbyterian Foundation.

Qualified Charitable Distribution (QCD)
Amount of \$ _____
IRA Trustee or Custodian _____
Please make check payable to Presbyterian Foundation. Not available for DAF contributions.

Publicly Traded Securities
Call Client Services at 800-858-6127 for transfer instructions, then forward this completed form prior to transferring securities to adminservices@presbyterianfoundation.org or fax 502-805-0466. It is very important that we receive the information on this form before you transfer securities.

Assets being gifted

Cusip/Ticker (if known) Number of shares

**If you would like to make a gift to an existing endowment fund using a debit or credit card, go to our website at presbyterianfoundation.org/endowmentlocator.*

3. BENEFICIARY INFORMATION

It is my desire to make this irrevocable gift to the Presbyterian Foundation as designated below:

Direct Gift

Organization Name

Address

City State Zip

Restrictions (if any)

Existing Endowment Fund

Fund Name Acct Number

My Donor-Advised Fund

Fund Name Acct Number

Authorized Signature

Date

Authorized Signature

Date

**Mail completed form with check to Presbyterian Foundation
200 East Twelfth Street, Jeffersonville, IN 47130**