

Trust Revocation Notification

This Trust Revocation Notification must be completed if the Gift assets are titled to a revocable trust. For additional information about completing the Trust Revocation Notification, please call Client Services at 800-858-6127.

Statement of Trustor(s)

I/We _____, am/are the Trustor(s) of the _____,
Print Name(s) Name of Trust

established _____. As Trustor(s), I/we retained the power to remove assets from the Trust at any time.
Date of Trust

I/we hereby advise the Trustee(s) of the Trust that I/we are electing to make a charitable gift to the Presbyterian Foundation (the "Foundation"). I/we direct the Trustee(s) to remove the assets named in my/our

_____ Application with the Foundation from the Trust and transfer such assets
[insert name of gift vehicle]

directly to the Foundation or agent identified by the Foundation.

Directed this ____ day of _____, 20__ .

Trustor

Trustor

Statement of Trustee(s)

I/We _____, am/are the Trustee(s) of the _____,
Print Name(s) Name of Trust

established _____. I/we acknowledge that the Trustor(s) retained the power to remove assets from the
Date of Trust

Trust at any time. I/we have been advised by the Trustor(s) that he/she/they are electing to make a charitable

gift to the Presbyterian Foundation (the "Foundation"). At the Trustor's(s') direction, I/we agree to remove the

assets named in the Trustor's(s') _____ Application with the Foundation from
[insert name of gift vehicle]

the Trust and transfer such assets directly to the Foundation or agent identified by the Foundation.

Direction accepted this ____ day of _____, 20__ .

Trustee

Trustee