

Estate Planning

Estate planning is a very easy task to procrastinate on but it is an important task. If you do not have an estate plan in place that protects your family and protects your estate from unnecessary taxation or if your estate plan is out-of date, you should take action and correct this situation.

For Christians, there is an added dimension to estate planning – recognizing that God is the owner of our estate places us in a responsible position as a steward. It is important that we use our estate assets to their fullest potential during our lifetimes for personal, family, business and for His glory. As a steward, we must also arrange for the most efficient and effective transfer of our assets at death to individuals or charitable interests who will continue to use them to reflect biblical values.

While almost all of the reasons for procrastinating are understandable, none will serve to lessen the reality that the absence of an estate plan can have devastating impact on an estate. A proper estate plan should accomplish the following:

- Express God's plan of stewardship.
- Provide for all financial and guardianship needs for all dependents.
- Transfer the assets God has entrusted you to individual and charitable beneficiaries.
- Transfer your estate in a tax efficient manner with the least possible amount of heartache, cost or delay.

To learn more about this service through the Presbyterian Foundation, contact Pat Ohlmann at pat.ohlmann@presbyterianfoundation.org // 800-858-6127 or visit our website at www.PresbyterianFoundation.org.

We do hope that you will find this service a blessing to you and your family.