

I. DONOR INFORMATION *Individuals complete Section A; Organizations complete Section B
Submit Addendum for additions to other funds*

Section A

Donor #1 Name _____
Title First Middle Last

Donor #2 Name _____
Title First Middle Last

Address _____ City _____ State ____ Zip _____

Home Phone _____ Work Phone _____ E-Mail Address _____

Home Church (optional) _____ Address _____

Section B

Organization Name _____ Trade/Common Name _____

Contact Name _____ Tax Identification Number _____

Address _____ City _____ State ____ Zip _____

Daytime Phone _____ Fax _____ E-Mail Address _____

II. FUND INFORMATION *(Please complete all fields regarding the Permanent Fund you wish to benefit with your gift)*

Fund Name _____ Fund Identification Number _____

Addition Amount \$ _____ OR Addition Percentage _____
*(Use if you are splitting your gift between multiple permanent funds,
and wish to split your gift in percentage proportions.)*

Do you give the Foundation permission to publish your name, i.e. publications, websites honoring donors, notification to interested parties to give recognition? Yes No

The charitable beneficiary will be notified of your addition to the Permanent Fund. May the Foundation include your name with this notification? Yes No

If this information is not completed by the Donor(s), the Foundation will release and/or publish your name.

III. GIFT INFORMATION

Cash Gift *(Please make checks payable to Presbyterian Foundation)*

Owner Name(s) _____ Gift Amount \$ _____

Credit Card Payment Name as it appears on your credit card _____

Credit Card type Master Card Visa Credit Card Number _____ Expiration Date _____

A bank fee will be charged for the utilization of a credit card payment. This fee will be charged against the account benefiting from your addition and will not affect the value of your Gift for deduction purposes.

Securities - Complete the Securities Notification Addendum

The value of the securities on the Gift Date, along with any other assets identified in this document, shall determine the value of the Gift. The value of the Gift shall be determined net of back-end sales charges or redemption fees. If the Donor(s) is delivering shares of certificated securities in excess of the shares necessary to complete the gift, the number of shares to be gifted must be specified on the Securities Notification Addendum, along with the number of shares that the Donor(s) is requesting to be returned.

Notify the Operations Department of the Foundation of all security transfers prior to transfer by faxing the attached Securities Notification Addendum to 502-569-5980, e-mailing the information to securitiesmailbox@fdn.pcusa.org, or contacting the Foundation Client Services department at 800-858-6127. The original completed Securities Notification Addendum must be mailed with this form.

Other Property (For information about Foundation requirements for transferring Other Property please call Client Services at 800-858-6127.)

Gift Description _____

Owner Name(s) _____

Ownership of Gift

- Solely owned
 - Community property
 - Joint tenant with right of survivorship
 - Tenants in common *(List percentage of Other Property owned by each Owner)*
 - Trust *(Complete Trust Revocation Notification)*
- Owner _____ Percentage of ownership _____ %
 Owner _____ Percentage of ownership _____ %

IV. STATEMENT OF UNDERSTANDING

Individual Donors

It is my desire to make this **irrevocable** gift to the Presbyterian Foundation to add to the Permanent Fund(s) identified on this document and addenda:

Donor #1 Signature _____ Date _____

Donor #2 Signature _____ Date _____

Note: If a Power of Attorney is signing this form on behalf of a Donor, the Power of Attorney authorization must be included with this form and must authorize the Power of Attorney to make charitable gifts on behalf of the donor.

Organization Donors - signatures of two officers are required

It is the organization's desire to make this **irrevocable** gift to the Presbyterian Foundation to add to the Permanent Fund(s) identified on this document and addenda:

Officer #1 Signature _____ Title _____ Date _____

Officer #2 Signature _____ Title _____ Date _____

V. MAILING INFORMATION

Mail this form along with your gift to:
 Presbyterian Foundation
 200 East Twelfth Street
 Jeffersonville, IN 47130

For gifts of securities and other property,
 send information to:
 Presbyterian Foundation
 200 East Twelfth Street
 Jeffersonville, IN 47130



What does the Presbyterian Church (USA) Foundation ('Presbyterian Foundation') do with your personal information?

FACTS		
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> - Social Security number and account balances - payment history and transaction history - account transactions and checking account information <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>	
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons the Presbyterian Foundation chooses to share; and whether you can limit this sharing.	
	Reasons we can share your personal information	Does Presbyterian Foundation share?
	For our everyday business purposes - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes
	For our marketing purposes - to offer our products and services to you	Yes
	For joint marketing with other financial companies	Yes
	For our affiliates' everyday business purposes - information about your transactions and experiences	Yes
	For our affiliates' everyday business purposes - information about your creditworthiness	Yes
	For our affiliates to market to you	Yes
	For nonaffiliates to market to you	Yes
	<p style="text-align: center;">Can you limit this sharing?</p> <p style="text-align: center;">No</p> <p style="text-align: center;">No</p> <p style="text-align: center;">Yes</p> <p style="text-align: center;">Yes</p> <p style="text-align: center;">Yes</p> <p style="text-align: center;">Yes</p>	
To limit our sharing	<p>- Call 800-858-6127 or</p> <p>- Mail the form below</p> <p>Please note:</p> <p>If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>	
Questions?	Call 800-858-6127 or go to www.presbyterianfoundation.org	

Mail-in Form	
Mark any/all you want to limit:	
<input type="checkbox"/> Do not share my personal information with other financial institutions to jointly market to me.	
<input type="checkbox"/> Do not share information about my transactions and experiences with your affiliates for their everyday business purposes.	
<input type="checkbox"/> Do not share information about my creditworthiness with your affiliates for their everyday business purposes.	
<input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.	
<input type="checkbox"/> Do not share my personal information with nonaffiliates to market their products and services to me.	
Name	
Address	
City, State, Zip	

Mail To: Presbyterian Foundation
200 E. 12th Street, Jeffersonville, IN 47130

What we do	
How does the Presbyterian Foundation protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.</p> <p>Email addresses will only be provided to affiliates or service providers. Cookies are not used to get data from your hard drive, to get your email address or personal information.</p>
How does the Presbyterian Foundation collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> - open an account or provide account information - give us your contact information or pay us by check - tell us your investment or retirement portfolio <p>We also collect your personal information from others, such as credit bureaus, affiliates or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> - sharing for affiliates' everyday business purposes information about your creditworthiness - affiliates from using your information to market to you - sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing. [See below for more on your rights under state law.]</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> - <i>Our affiliates include the Presbyterian Church (USA), A Corporation and New Covenant Trust Company, N.A.</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> - <i>Nonaffiliates we share with can include New Covenant Funds.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> - <i>Our joint marketing partners include New Covenant Funds.</i>
<p>Other important information - If you are a resident of Vermont, you are automatically considered to have opted out of sharing with our affiliated and nonaffiliated companies.</p>	