



# Make a gift & receive lifetime income

Giving is a wonderful expression of faith. And there's a way to receive lifetime income as well as make a gift<sup>1</sup> to [customize here]

A charitable gift annuity is an irrevocable gift that provides you or a designated recipient a fixed income. In exchange for your gift, the Foundation pays a lifetime fixed annuity based on the annuitant's age and the date the payments are to begin. In addition, you may also qualify for tax benefits. Minimum gift is \$10,000.

## Explore the possibilities of a Charitable Gift Annuity!

### EXAMPLES - GIFT ANNUITY BENEFITS FOR \$100,000 CASH GIFT

July 2010

Nearest Age	65	70	75	80	85	90+
Annuity Rate (%)	5.5%	5.8%	6.4%	7.2%	8.1%	9.5%
Total Income (per year \$)	\$5,500	\$5,800	\$6,400	\$7,200	\$8,100	\$9,500
Tax-free portion for life expectancy (\$)²	\$3,553	\$3,961	\$4,476	\$5,371	\$6,399	\$7,711
Charitable Contribution for deduction (\$)³	\$29,331	\$37,054	\$43,274	\$49,525	\$56,471	\$61,936

<sup>1</sup> The Foundation may, in its sole discretion, reinsure a charitable gift annuity. If it does so, the present value of the charitable remainder will be paid to the beneficiary immediately. If the Foundation does not reinsure a particular charitable gift annuity, the charitable remainder will be paid at the end of the last annuitant's life.

<sup>2</sup> If you exceed your actuarial life expectancy, the annuity payment will become fully taxable.

<sup>3</sup> Amount used for charitable purposes may vary from amount of deduction.

Payments are backed by the full faith and credit of the Presbyterian Foundation. Rates effective July 2010 and subject to change. Sample rates are for a single life. Gift annuities are not available in Puerto Rico, New York, Hawaii, or Tennessee.



To receive information explaining how a gift annuity works, and how this type of gift may benefit you, mail this card to:

Presbyterian Foundation, attn: Pat Ohlmann  
200 E. Twelfth St., Jeffersonville, IN 47130

You may also call 800-858-6127, option 2.

1st Donor \_\_\_\_\_ Birth Date \_\_\_\_\_

2nd Donor (if applicable) \_\_\_\_\_ Birth Date \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### I would like a gift illustration:

One-life  Two-lives

Amount:  \$10,000  
 \$25,000  
 \$50,000  
 Other \$ \_\_\_\_\_

If funded with securities held for more than one year, the approximate cost basis is: \$ \_\_\_\_\_.

For a deferred payment gift annuity, defer my payment until I reach age \_\_\_\_.