

## A lifetime of income for you & a special gift for [customized Presbyterian Church].



Giving is a wonderful expression of faith, but financial concerns can often hinder our desire to contribute. A charitable gift annuity is a practical solution for those who want to make a gift but also need income for themselves.

A charitable gift annuity is an irrevocable gift that provides you or a designated recipient a fixed income. In exchange for your gift, the Foundation pays a lifetime fixed annuity based on the annuitant's age and the date the payments are to begin. The payments will never vary, and may provide an immediate<sup>1</sup> gift to [customized church name]

as your designated charitable beneficiary. And, of course, you

may also qualify for valuable tax benefits. A gift annuity is a contract for your future, as well as the future of [customized church name].

### SAMPLE CHARITABLE GIFT ANNUITY RATES - JULY 2010

Nearest Age	65	70	75	80	85	90+
Annuity Rate (%)	5.5	5.8	6.4	7.2	8.1	9.5

Gift minimum: \$10,000 Minimum age: 55

Gift annuities not available in Puerto Rico, Hawaii, New York or Tennessee.

Payments backed by the full faith and credit of the Presbyterian Foundation.

Rates effective July 2010 and subject to change.

<sup>1</sup> The Presbyterian Foundation may, in its sole discretion, reinsure a charitable gift annuity. If it does so, the present value of the charitable remainder will be paid to the beneficiary immediately. If the Foundation does not reinsure a particular charitable gift annuity, the charitable remainder will be paid at the end of the annuitants' life.

**To receive information about charitable gift annuities, contact Pat Ohlmann at the Presbyterian Foundation. Call 800-858-6127, option 2 or email [jpo@fdn.pcusa.org](mailto:jpo@fdn.pcusa.org).**

## A lifetime of income for you & a special gift for [customized Presbyterian Church].



Giving is a wonderful expression of faith, but financial concerns can often hinder our desire to contribute. A charitable gift annuity is a practical solution for those who want to make a gift but also need income for themselves.

A charitable gift annuity is an irrevocable gift that provides you or a designated recipient a fixed income. In exchange for your gift, the Foundation pays a lifetime fixed annuity based on the annuitant's age and the date the payments are to begin. The payments will never vary, and may provide an immediate<sup>1</sup> gift to [customized church name]

as your designated charitable beneficiary. And, of course, you

may also qualify for valuable tax benefits. A gift annuity is a contract for your future, as well as the future of [customized church name].

### SAMPLE CHARITABLE GIFT ANNUITY RATES - JULY 2010

Nearest Age	65	70	75	80	85	90+
Annuity Rate (%)	5.5	5.8	6.4	7.2	8.1	9.5

Gift minimum: \$10,000 Minimum age: 55

Gift annuities not available in Puerto Rico, Hawaii, New York or Tennessee.

Payments backed by the full faith and credit of the Presbyterian Foundation.

Rates effective July 2010 and subject to change.

<sup>1</sup> The Presbyterian Foundation may, in its sole discretion, reinsure a charitable gift annuity. If it does so, the present value of the charitable remainder will be paid to the beneficiary immediately. If the Foundation does not reinsure a particular charitable gift annuity, the charitable remainder will be paid at the end of the annuitants' life.

**To receive information about charitable gift annuities, contact Pat Ohlmann at the Presbyterian Foundation. Call 800-858-6127, option 2 or email [jpo@fdn.pcusa.org](mailto:jpo@fdn.pcusa.org).**